

Comprehensive Insurance & Financial Services

INSURANCE

Life & disability insurance
Critical illness insurance
Access to and funding for US health care
Long-term care
Estate planning / Wealth creation

FINANCIAL PLANNING & INVESTMENT PORTFOLIOS

Segregated funds
RRSPs & RRIFs
GIF investment leveraging
Annuities

GROUP BENEFITS PROGRAMS

Group health & dental plans
Executive benefits
International benefits
Enhanced income protection

GROUP RETIREMENT PLANS

Defined contribution pension plans
Defined benefit pension plans
Group RRSPs
Supplemental Executive Retirement Plans
Individual pension plans

www.oneill-inc.com



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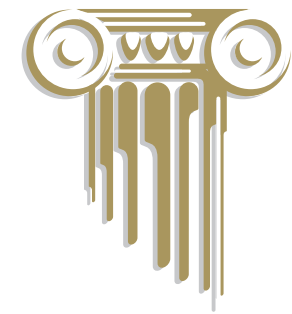
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THOMAS O'NEILL
& ASSOCIATES INC.



Managing your wealth
and securing your future

INSURANCE

FINANCIAL PLANNING

GROUP RETIREMENT PLANS

GROUP BENEFITS PROGRAMS



Independent Insurance and Financial Specialists

Our role as independent insurance and financial specialists allows us to explore the marketplace for products and services that best match our clients' personal and business needs.

We are licensed across Canada and have a solid understanding of legislative and regulatory compliance issues in each province.

Building lasting relationships with our clients

“We appreciate your organization’s holistic approach to addressing our risk management objectives.”

BRUCE MCLEOD, VICE PRESIDENT
INTERNATIONAL NORTHAIR MINES LTD.

“You have provided us with cost efficient alternative programs that have assisted us with our bottom line results.”

BRIAN RUSAK, CFO
GEODIS WILSON CANADA LTD.

“I value your honesty and integrity, and trust that you look out for our best interests in all of our business dealings.”

MARILYN STEWART, OWNER
S&R SAWMILLS LTD.

Integrated insurance & financial solutions

Since 1985, Thomas O'Neill & Associates has helped to manage our clients' wealth and financial security with comprehensive and integrated insurance, benefits, retirement and investment solutions.

- Expert strategic advice from a team of independent insurance and financial specialists
- Customized and cost-effective programs selected from a wide range of providers
- Timely and hands-on attention to your insurance and claims questions
- Single point of contact for all your financial needs